

Academy of Funds

Summary for Advisers | Quarter 2 2025

New ratings:



TwentyFour Income Fund (IT)



TwentyFour Asset Backed Opportunities
Premier Miton Tellworth UK Select Fund
Jupiter UK Income
Blackstone Global Investment Grade
Corporate Bond Fund



Regnan Sustainable Water & Waste



CT Universal MAP Adventurous C Acc
CT Universal MAP Balanced C Acc
CT Universal MAP Cautious C Acc
CT Universal MAP Defensive C Acc
CT Universal MAP Growth C Acc
Abrdn Asia Pacific ex Japan Tracker



Most Viewed Active Funds

1. WS Havelock Global Select A Acc
2. Jupiter UK Dynamic Equity I Acc
3. Capital Group New Perspective (LUX) Z GBP



Most Viewed Responsible Funds

1. Wellington Global Impact Bond GBP S AccH
2. Liontrust Sustainable Future Managed Growth 2 Acc
3. Baillie Gifford Positive Change B Acc



Most Viewed Passive Funds

1. abrdn Short Dated GI Infl-Linked Bd Tracker B Acc
2. iShares Corporate Bond Index (UK) D Inc GBP
3. abrdn Asia Pacific ex-Japan Eq Tracker Fund B Acc



Most Viewed Fund Dashboards

1. WS Havelock Global Select A Acc
2. Jupiter UK Dynamic Equity I Acc
3. Capital Group New Perspective (LUX) Z GBP



Most Searched Groups

1. Havelock
2. Jupiter Asset Management
3. Schroder Investment Management



Most Viewed Sectors

1. IA Global
2. IA UK All Companies
3. IA Sterling Strategic Bond



Square Mile Investment Consulting & Research Limited



info@squaremileresearch.com



squaremileresearch.com



Important Information

This document is issued by Square Mile Investment Consulting and Research Limited ("SM") which is registered in England and Wales (08791142) and is a wholly owned subsidiary of Titan Wealth Holdings Limited (Registered Address: 101 Wigmore Street, London, W1U 1QU).

Unless otherwise agreed by SM, this document is only for internal use by the permitted recipients and shall not be published or be provided to any third parties. This document is for the use of professional advisers and other regulated firms only and should not be relied upon by any other persons. It is published by, and remains the copyright of, SM. SM makes no warranties or representations regarding the accuracy or completeness of the information contained herein. This information represents the views and forecasts of SM at the date of issue but may be subject to change without reference or notification to you. SM does not offer investment advice or make recommendations regarding investments and nothing in this document shall be deemed to constitute financial or investment advice in any way and shall not constitute a regulated activity for the purposes of the Financial Services and Markets Act 2000. This document shall not constitute or be deemed to constitute an invitation or inducement to any person to engage in investment activity. Should you undertake any investment activity based on information contained herein, you do so entirely at your own risk and SM shall have no liability whatsoever for any loss, damage, costs or expenses incurred or suffered by you as a result. SM does not accept any responsibility for errors, inaccuracies, omissions, or any inconsistencies herein. Past performance is not a guide to future returns.

Source of data: Square Mile and LSEG Lipper (all rights reserved).

Date of data: Q2 2025.